

**NOTICE OF SPECIAL MEETING  
OF THE  
BOARD OF DIRECTORS OF RURAL WATER, SEWER AND SOLID WASTE MANAGEMENT  
DISTRICT NO. 6, GRADY COUNTY, OKLAHOMA**

DATE OF MEETING: Tuesday, December 15, 2020  
TIME OF MEETING: 6:00 o'clock p.m.  
PLACE OF MEETING: District Office  
1078 County Road 1280  
Amber, Oklahoma


**AGENDA**

**BOARD OF DIRECTORS OF RURAL WATER, SEWER AND SOLID WASTE MANAGEMENT  
DISTRICT NO. 6, GRADY COUNTY, OKLAHOMA**

Special Meeting of the Board of Directors  
of Rural Water, Sewer and Solid Waste Management District No. 6, Grady County, Oklahoma  
Tuesday, December 15, 2020 at 6:00 o'clock p.m.  
District Office  
1078 County Road 1280  
Amber, Oklahoma

1. DETERMINATION OF QUORUM AND CALL TO ORDER.
2. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION AUTHORIZING A LOAN FROM THE OKLAHOMA WATER RESOURCES BOARD IN THE AMOUNT OF NOT TO EXCEED \$11,240,000.00; APPROVING THE ISSUANCE OF A NOTE IN THE AMOUNT OF NOT TO EXCEED \$11,240,000.00, SECURED BY A PLEDGE OF REVENUE AND A MORTGAGE AND AUTHORIZING ITS EXECUTION; APPROVING AND AUTHORIZING THE EXECUTION OF A LOAN AGREEMENT FOR DRINKING WATER SRF LOAN; DESIGNATING A LOCAL TRUSTEE AND APPROVING AND AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT; APPROVING AND AUTHORIZING THE EXECUTION OF A MORTGAGE WITH POWER OF SALE AND SECURITY AGREEMENT; APPROVING AND AUTHORIZING EXECUTION OF A PARITY AGREEMENT; APPROVING VARIOUS COVENANTS; APPROVING AND AUTHORIZING PAYMENT OF FEES AND EXPENSES AND AUTHORIZING THE PAYOFF OF CERTAIN DEBT OBLIGATIONS OF THE DISTRICT; RATIFYING ACTION TAKEN BY THE DISTRICT ON DECEMBER 10, 2020; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
3. CONSIDER AND TAKE ACTION WITH RESPECT TO ANY AND ALL OTHER MATTERS NECESSARY TO ACCOMPLISH THE RETIREMENT AND/OR REFINANCING OF THE DISTRICT'S DEBT OBLIGATIONS WITH THE UNITED STATES OF AMERICA ACTING THROUGH RURAL UTILITIES SERVICE AND RATIFYING ACTION TAKEN BY THE DISTRICT ON DECEMBER 10, 2020.
4. CONSIDER AND TAKE ACTION WITH RESPECT TO A RESOLUTION AUTHORIZING RURAL WATER, SEWER AND SOLID WASTE MANAGEMENT DISTRICT NO. 6, GRADY COUNTY, OKLAHOMA (THE "DISTRICT") TO ISSUE ITS UTILITY SYSTEM REVENUE NOTE, TAXABLE SERIES 2020 (THE "NOTE") IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$525,000.00; AUTHORIZING THE NOTE TO BE SOLD ON A NEGOTIATED BASIS; APPROVING AND AUTHORIZING EXECUTION OF AN INDENTURE AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE NOTE; AUTHORIZING AND DIRECTING THE EXECUTION OF THE NOTE AND OTHER DOCUMENTS RELATING TO THE TRANSACTION, INCLUDING PROFESSIONAL SERVICES AGREEMENTS RELATED TO BOTH THIS TRANSACTION AND THE REFINANCING OF CERTAIN DEBT WITH THE OKLAHOMA WATER RESOURCES BOARD AND FURTHER AUTHORIZING ALL DOCUMENTATION REQUIRED IN CONNECTION WITH A PROPOSED RURAL DEVELOPMENT GUARANTEE WITH RESPECT TO THE NOTE; RATIFYING ACTION TAKEN BY THE DISTRICT ON APRIL 27, 2020; AND CONTAINING OTHER PROVISIONS RELATING THERETO.
5. CONSIDER AND TAKE ACTION WITH RESPECT TO THE APPROVAL OF HIGHWAY 81 BYPASS PROJECT PAY APPLICATIONS (POE & ASSOCIATES) AND RATIFYING ACTION TAKEN BY THE DISTRICT ON DECEMBER 10, 2020.
6. ADJOURNMENT.

The Grady County Clerk received notice of the Special Meeting referenced herein prior to Friday, December 11, 2020, at 5:00 o'clock p.m., and this Notice of Special Meeting and Agenda was posted in prominent public view at the District's Office and posted on the District's website, prior to 5:00 o'clock p.m. on Friday, December 11, 2020.

By:   
Name: Paul Jones  
Title: Manager